“Trojan horse or horn of plenty”? Integrative technology assessment to analyse Carbon Capture and Storage, CCS

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1 Introduction

CCS promises a – relatively – quick and technical, narrowly located but high-potential solution with no need for extensive efficiency improvement in dispersed facilities, equipment, appliances or “software” such as institutions and behaviour. Is it a useful “quick fix” or rather a long-term leakage risk and paving the way for carbon lock-in? A “Trojan horse or horn of plenty”?1

2 Method

The present approach to tackle these questions, laid out in Flüeler 20232/20243, is a combination of disciplines and perspectives from systems theory, risk assessment, technology assessment and management. Six criteria address issues proven to be crucial in technology policy debates: #1. Need for deployment and benefits compared to competing technological options, #2. Total-system analysis and safety concept, #3. Internationally harmonised regulation and control, #4. Economic aspects, #5. Implementation, and #6. Societal issues.

3 Appraisal

#1. Need for deployment

The global technical geological storage capacity is believed to be “on the order of 1000 Gt CO2” (IPCC 2023, 21), more than required until 2100 to keep the limit of 1.5°C. IPCC assume that the energy sector removes >500 Mt yr CO2 by 2030 (Fig. 1). #2. System analysis and safety concept

- CCS an ambiguous lever in the transition away from carbon-intensive economies
- 10 to 40 % increase in resource use: currently 45% system efficiency
- Constraints in transportation, distance and means
- Consider all components: CO2 capture, plant lifetime, logistics, storage volume, facility
- CCS as a geoengineering tool not to hamper the development of renewables and efficiency measures
- System analysis may reveal unintended consequences, abandoned and depleted oil/gas fields not really compatible with dedicated mined storage locations

#3. Internationally harmonised regulation and control

- CCS is an international issue and, thus, needs international regulation. It is insufficient even by industry’s standards (Fig. 2). Decisions are critical in cases where host country regulatory capacities are deficient.

#4. Economic aspects, #5. Implementation, #6. Social issues

Projects by major players such as Equinor, Shell or BP were shelved due to insecure financing, lacking public subsidies and inadequate tax incentives and carbon trading. Recent assessments confirm this view (IEA 2021). There are just 16 dedicated storage projects worldwide with a capacity of 10-30 Mt yr, 39 facilities are operational (2024, www.statista.com)

4 Results and Discussion

As a whole, CCS scores acceptable as the emission reduction requirements are enormous and its overall potential is quite good compared to other options and not linked to a specific baseline technology. Internally, however, there is a competition between bioenergy and fossil CCS, and CCS as a whole is in competition with other CO2 abating technologies.

5 Conclusions

#1. Need for deployment

- CO2 (reduction, management) not tied to a specific technology
- CCS in competition with other CO2 abating technologies

#2. System analysis and safety concept

CCS to:
- demonstrate defence-in-depth safety concept
- intensify R&D and produce transparent, peer-reviewed state-of-the-art risk appraisals

#3. Internationally harmonised regulation and control

- demand internationally set up regulations
- be monitored during adequate period
- secure sufficient funding in case of failure

References


Fig. 2. Legal situation around the world: requirements (Band A, specific regulations) and reality. Source: Global CCS Institute 2020

If sub-seabed storage will be subject to stricter or laxer regulations than national landbased options remains to be seen (i.a. monitoring, oversight, financing, liabilities).

Fig. 3. Safety concept of CO2 storage: CO2 gas is injected into a “storage formation” or “gas reservoir” with a supposedly tight caprock as the only barrier or confining layer.