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# CRM POTENTIAL OF EU SEDIMENTARY BASINS: INSIGHTS ON ESTONIAN PHOSPHORITES AND BLACK SHALES

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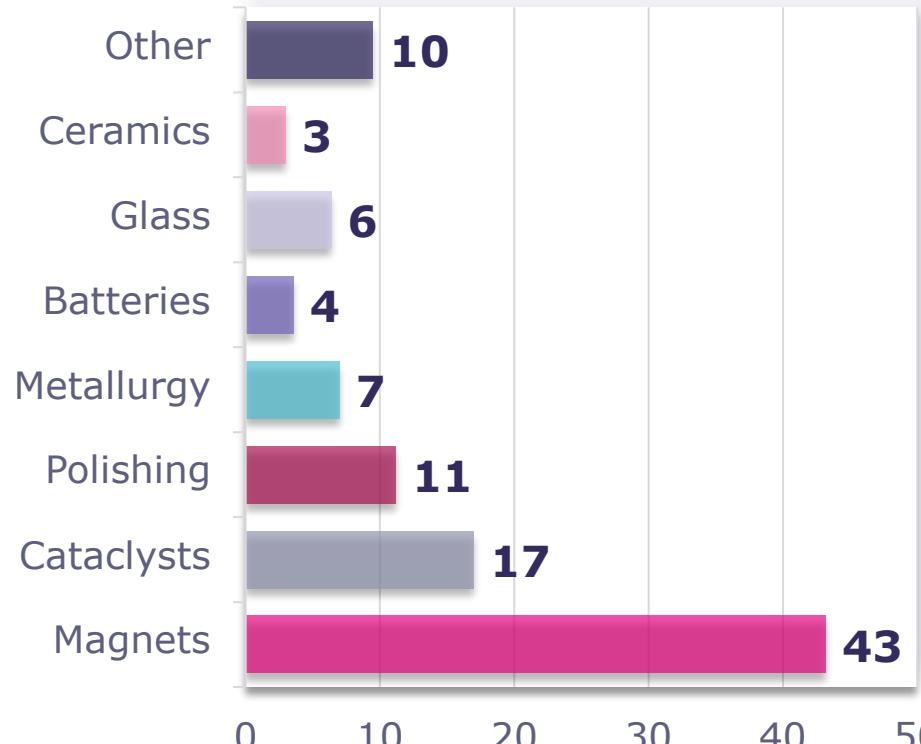
 EGU General Assembly 2025

# CRM challenges in EU

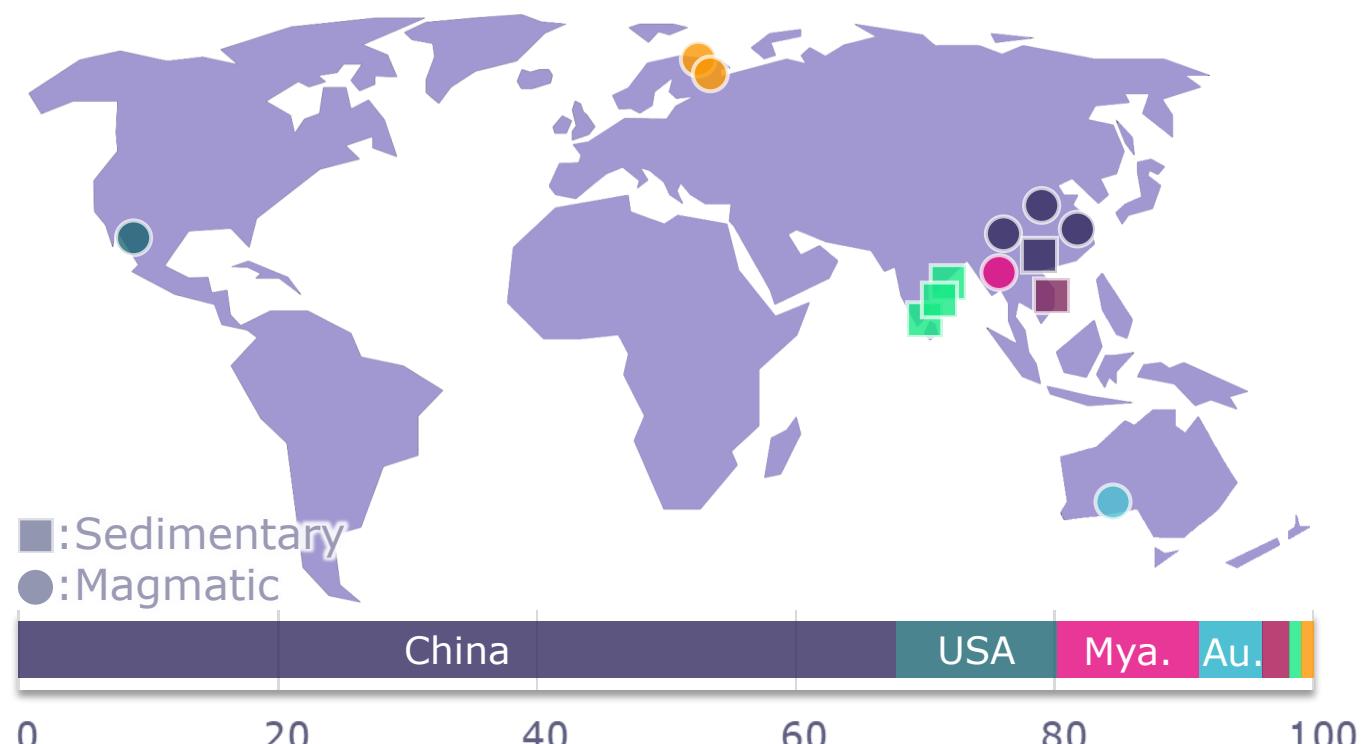
REE: 15 Lanthanides, plus Y and Sc

CRM for the energy transition, **high supply risk** for EU

Global REEs consumption per sector (%)



Exploited REE deposits and 2023 production shares



Depletion of high-quality deposits | Limited sources of Nd-Pr-Dy  
Raising interest in **phosphorites ores** as REE sources

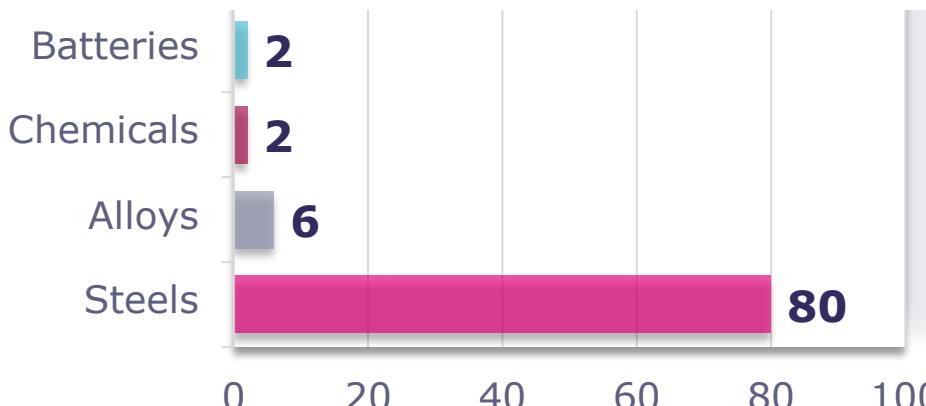
# CRM challenges in EU

V produced from titano-magnetite:  $\text{Fe}^{2+}(\text{Fe}^{3+}, \text{Ti})_2\text{O}_4$

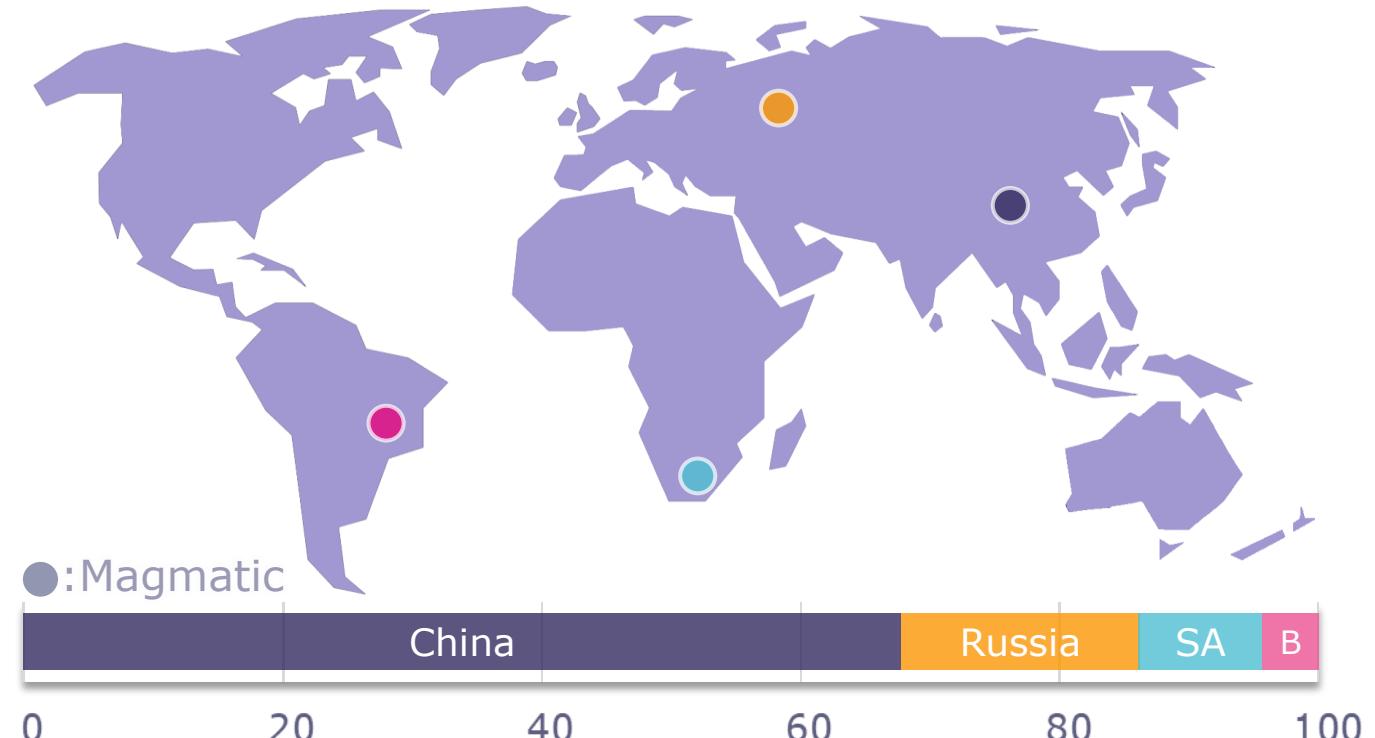
CRM for the energy transition, **medium supply risk** for EU



Global V consumption per sector (%)

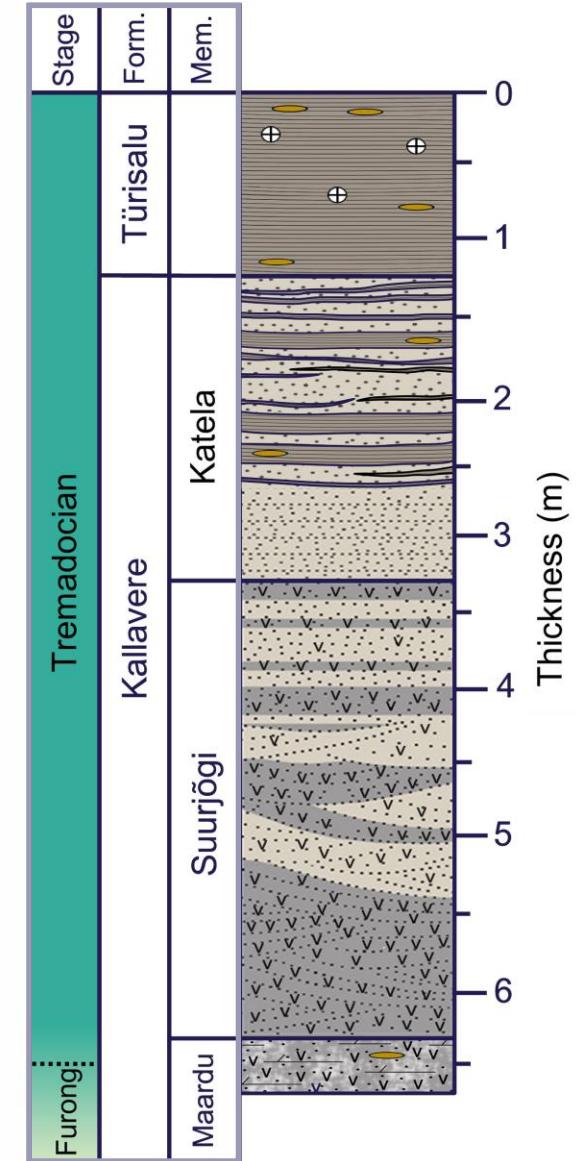
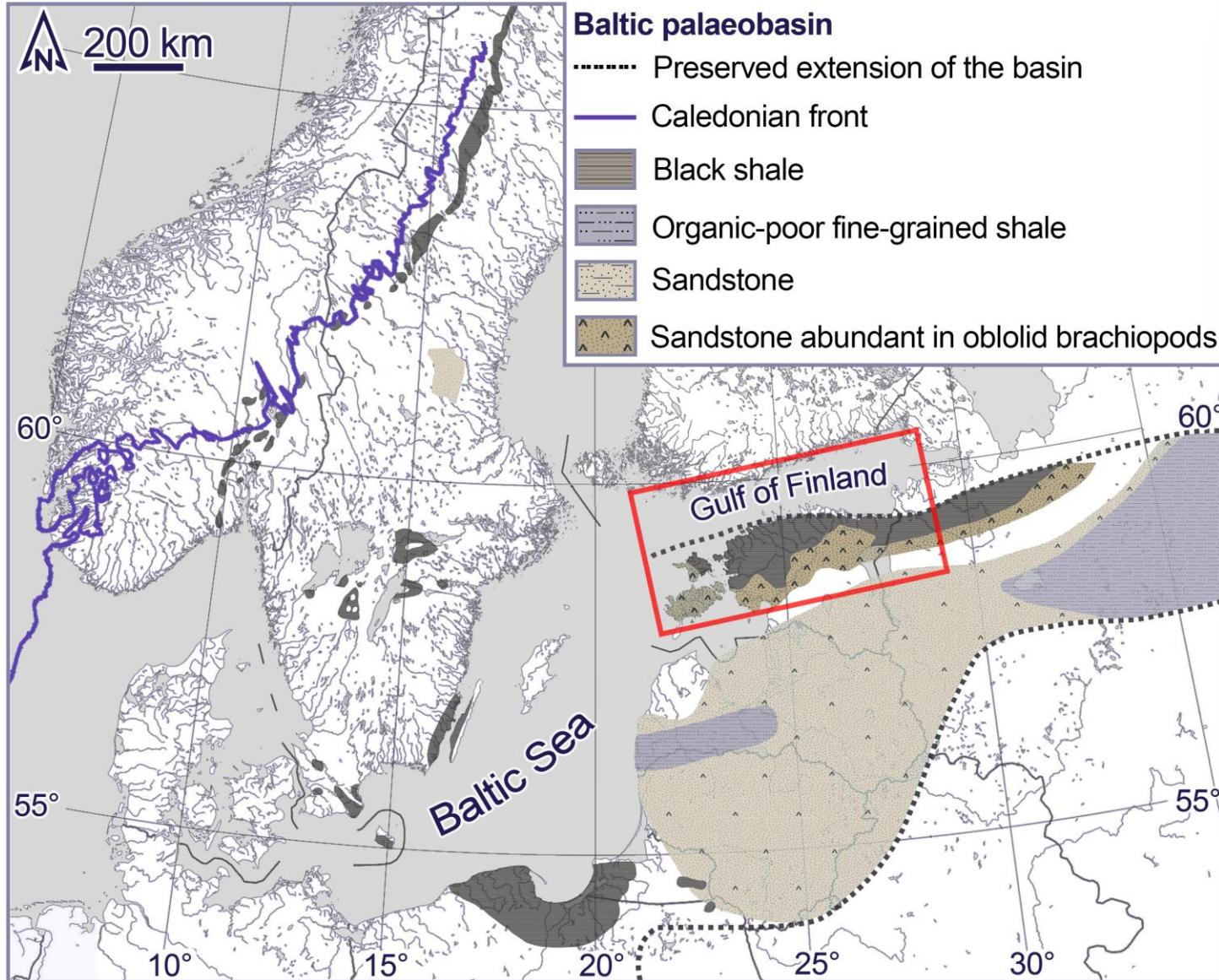
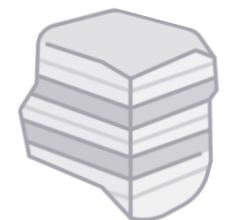


Exploited V deposits and 2021 production shares



Increasing demand for vanadium redox battery (VRB)  
Construction sector, strength-steels (Ferro-vanadium)

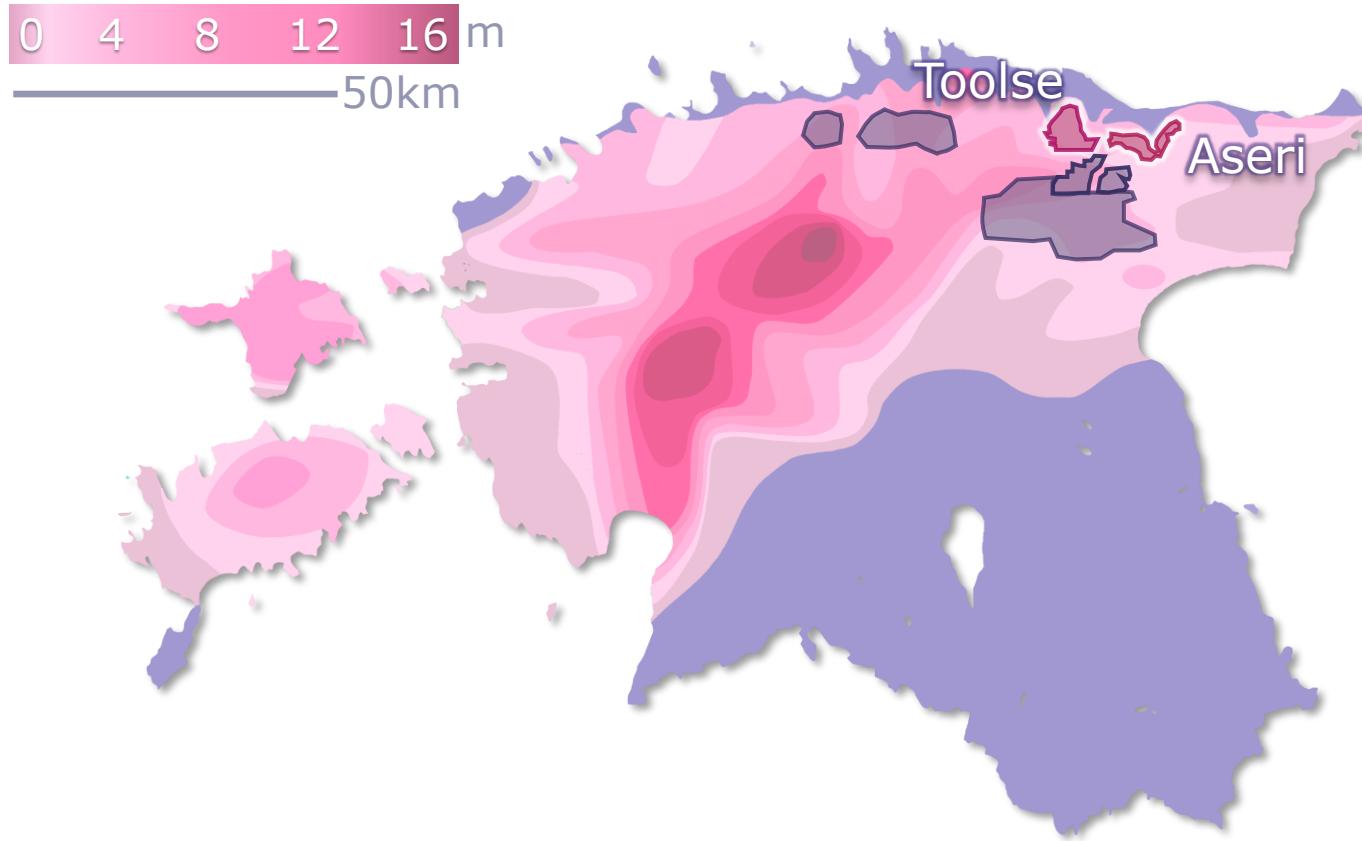
# Ordovician Baltic paleobasin



Ordovician Baltic Paleobasin and average Lower Ordovician profile in Toolse  
High-volume, low-grade ores: unconventional sources

# Estonian formations

Thickness of the shelly phosphatic formation and targeted zones



- Apatite-mineralised shells in sandstone. Opportunities for REE and P in the EU. Approximately  $\pm 3^{12}$  t resources.
- **REE extraction as P by-products**

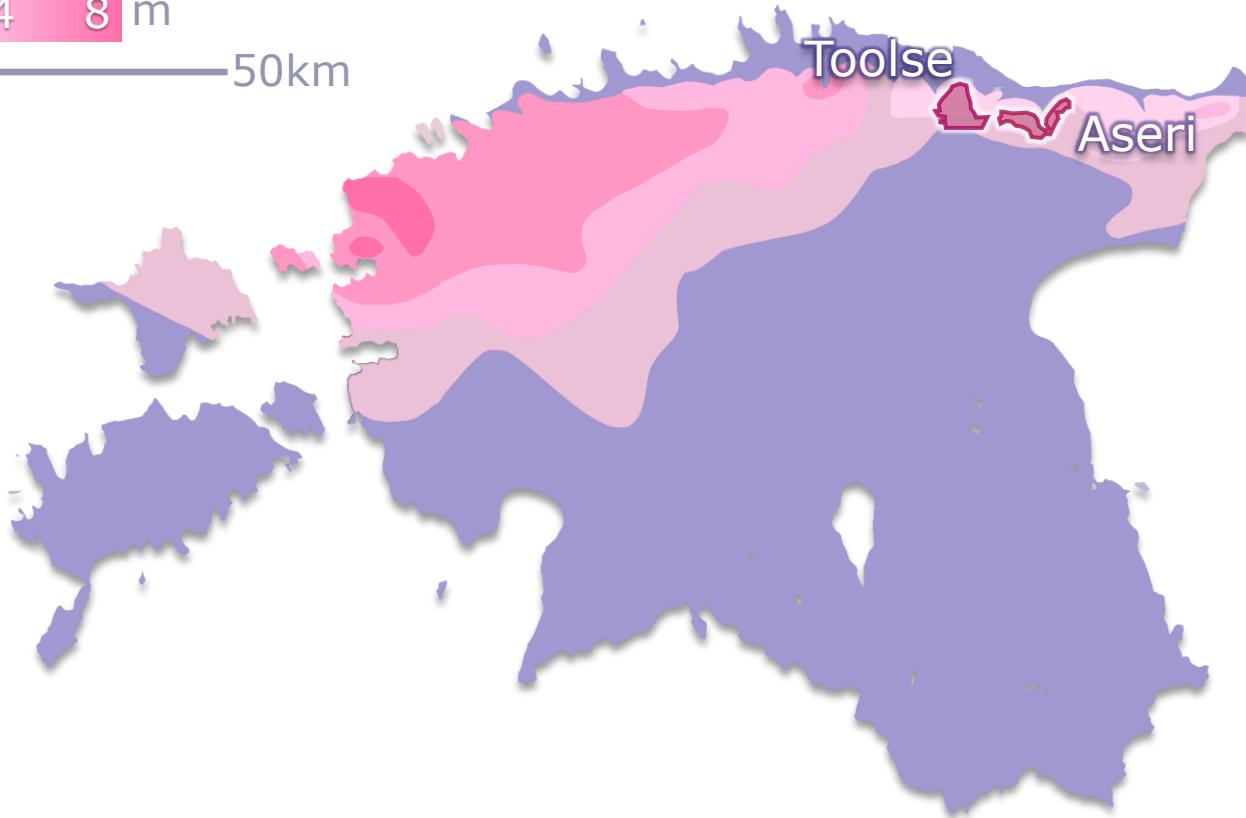


# Estonian formations

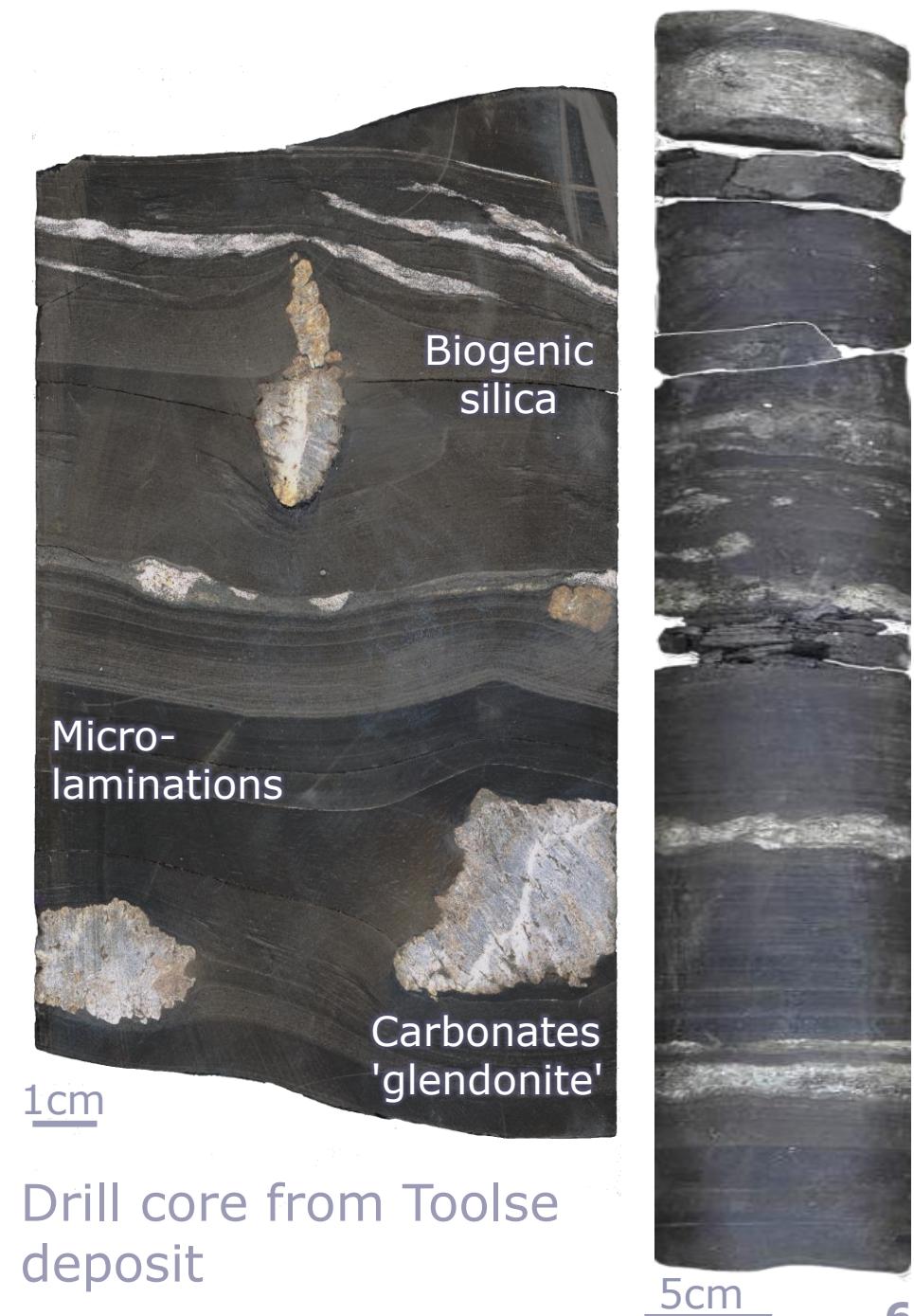
Thickness of the black shales and targeted zones

0 4 8 m

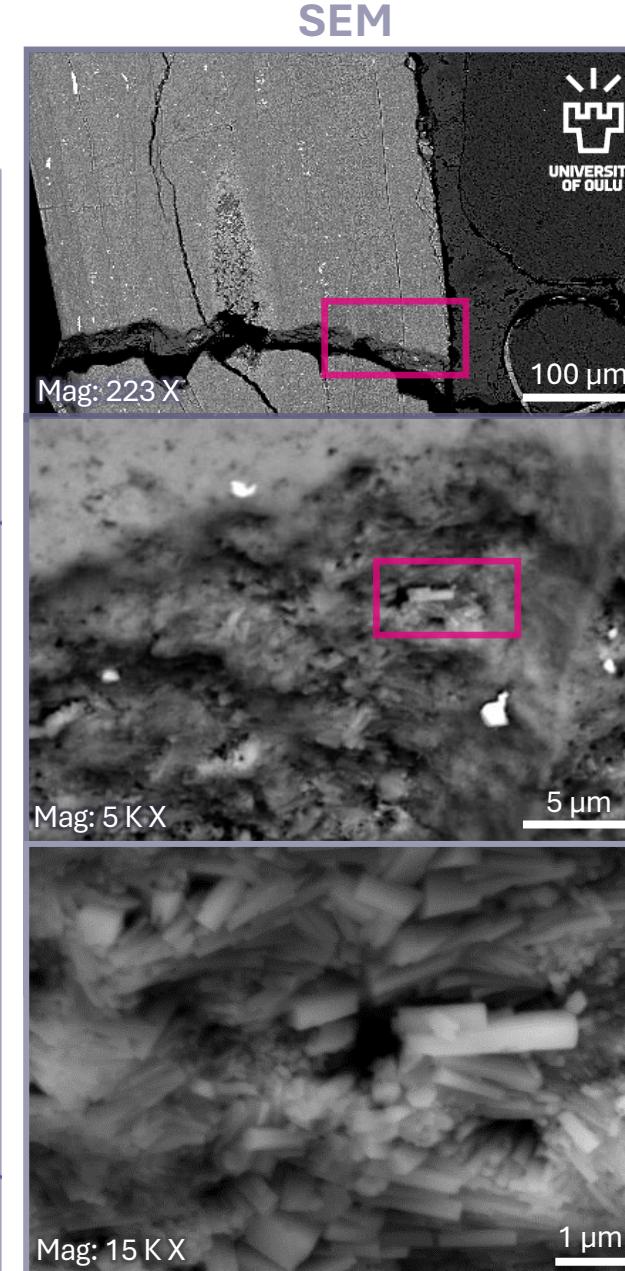
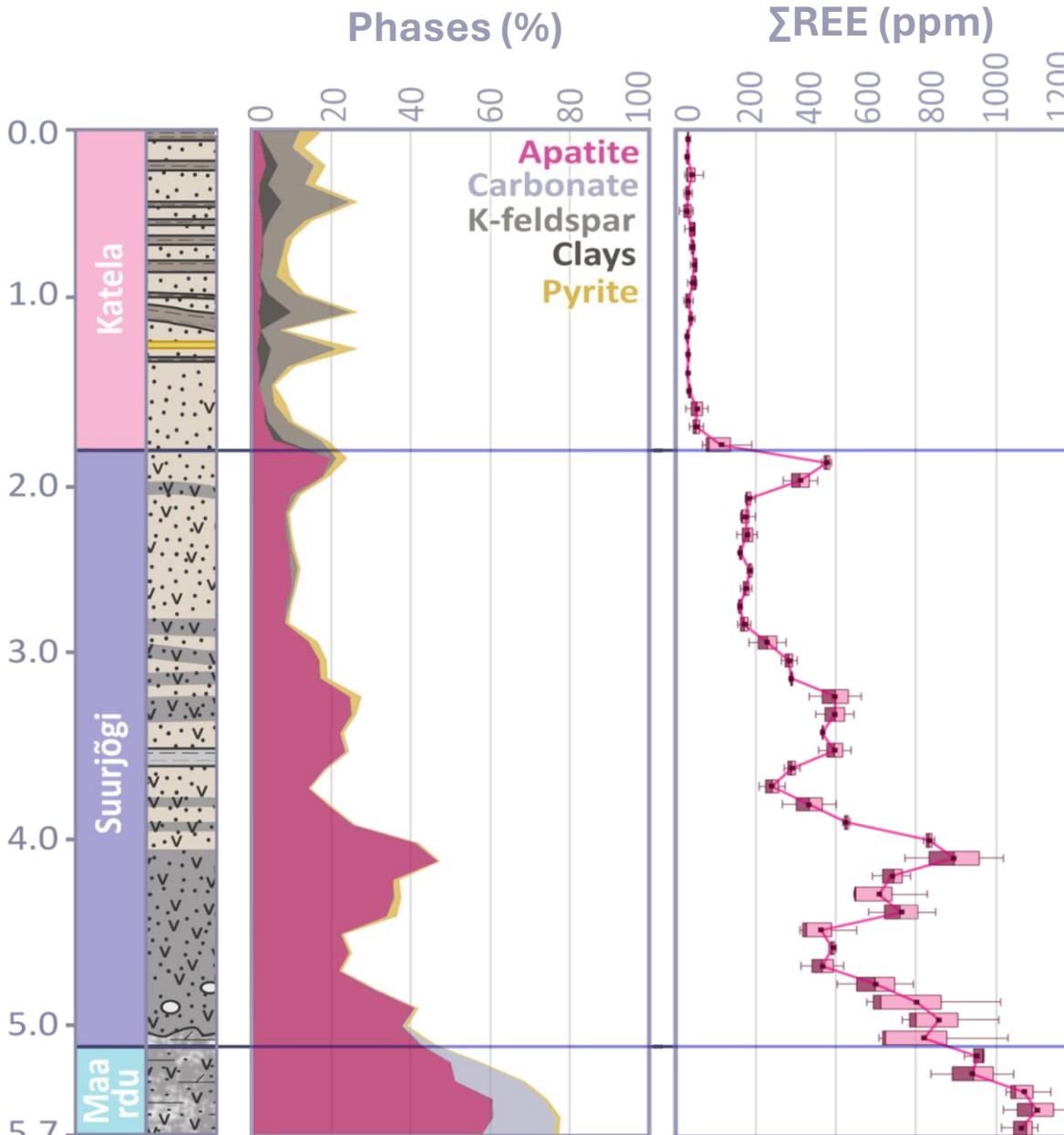
50km



- Organic-rich, thermally immature mudstones. Formed under strong reducing conditions.
- **V-Mo-U** potentials in black shales.



# Phosphorites: Toolse model



$\Sigma$ REE:  $600 \pm 200$  ppm  
27% apatite.

Up to 1300 ppm and  
60% apatite.

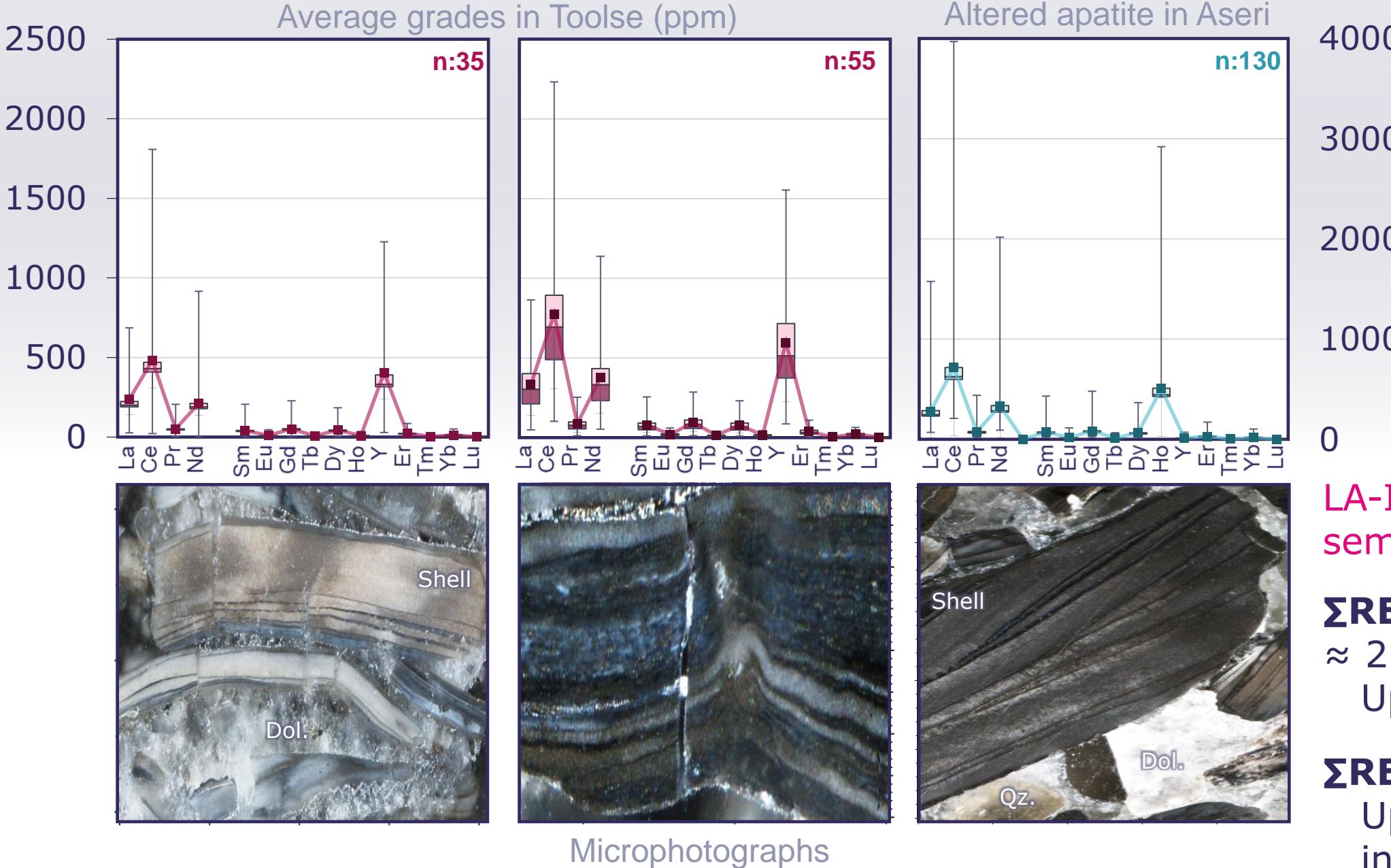
Homogenous trends  
at the scale of a deposit.

Apatite recrystallisation  
and REE enrichment  
during diagenesis.

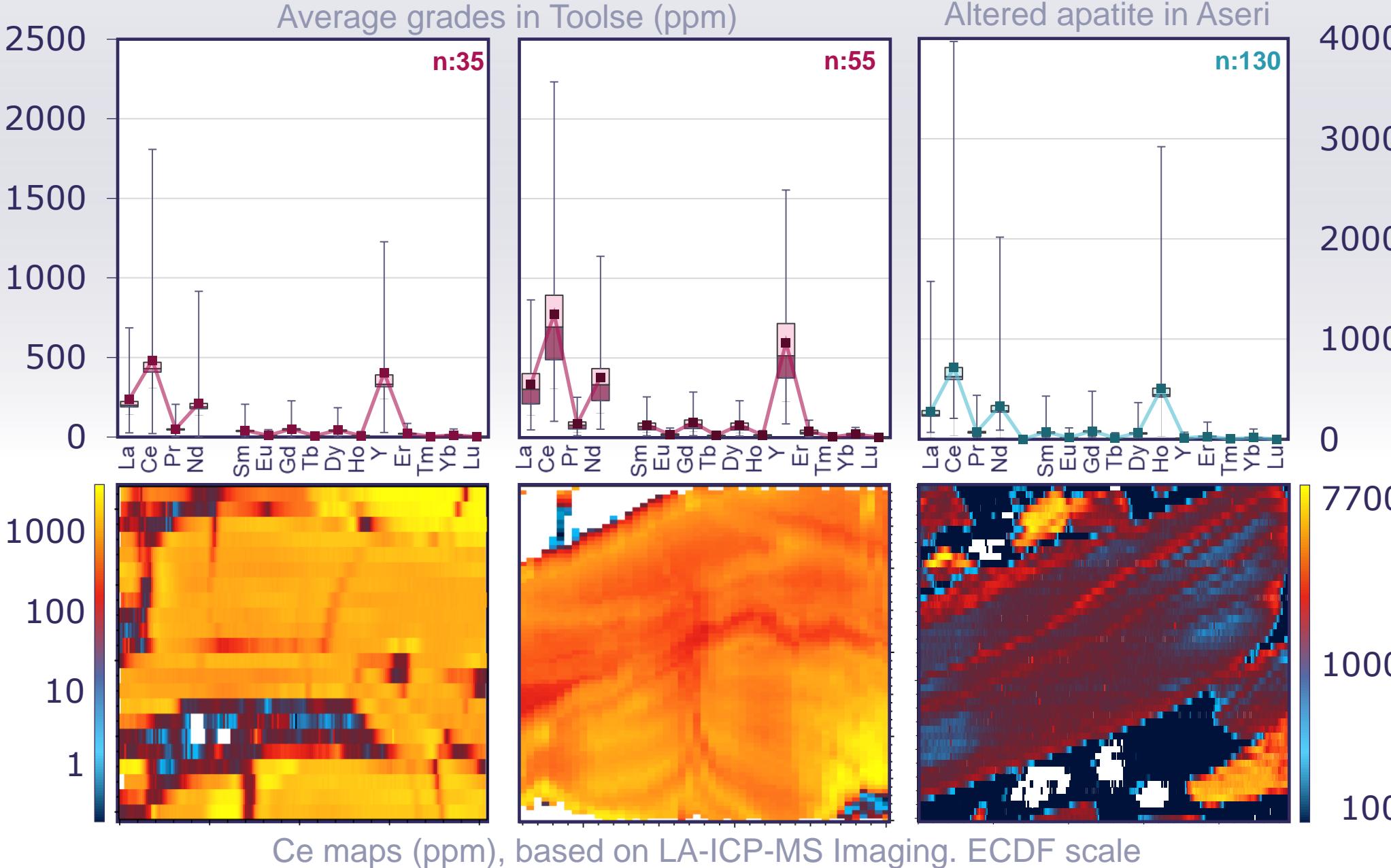
Different grade of over-  
print/REE enrichment

Challenging quantification  
REE below SEM detection  
limits

# Phosphorites: REE assessment



# Phosphorites: REE assessment



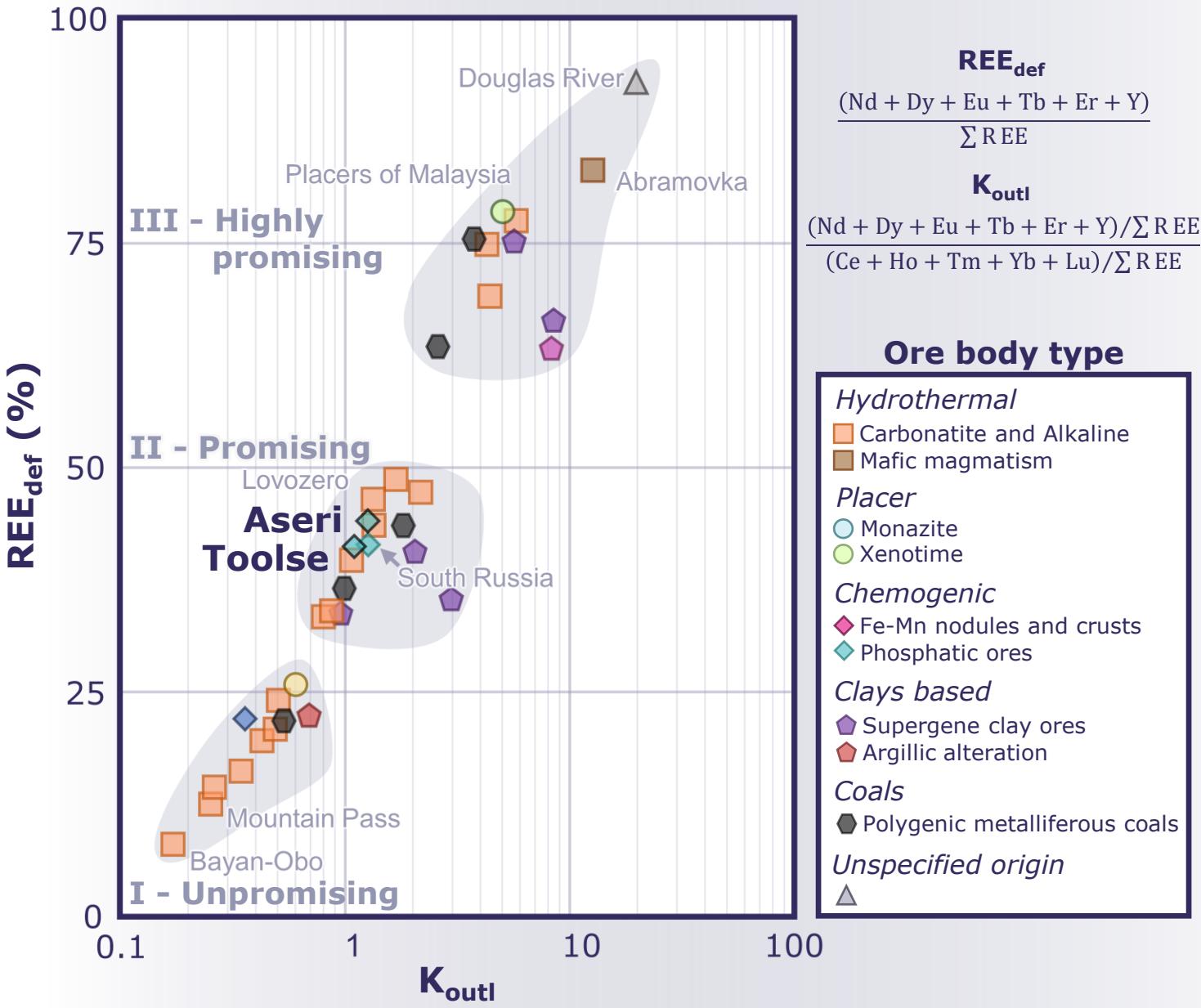
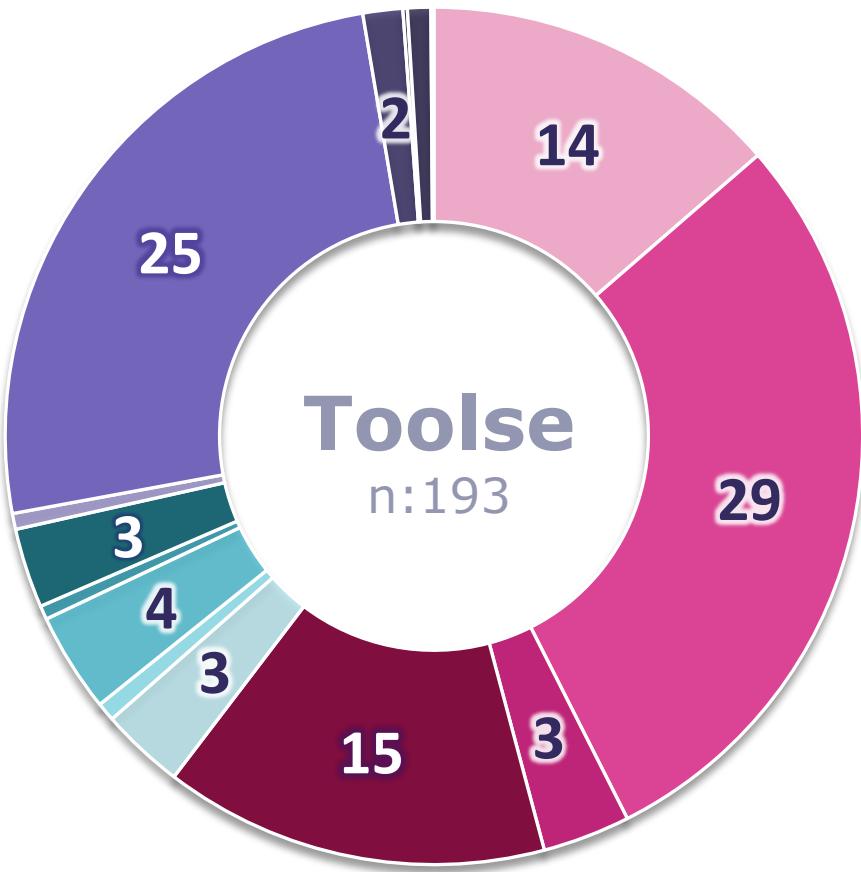
Minimising  
fines loss  
during process

New crushing  
applications

# Ore assessment

- La
- Ce
- Pr
- Nd
- Sm
- Eu
- Gd
- Tb
- Dy
- Ho
- Y
- Er
- Tm
- Yb
- Lu

Average apatite REE grade (%)



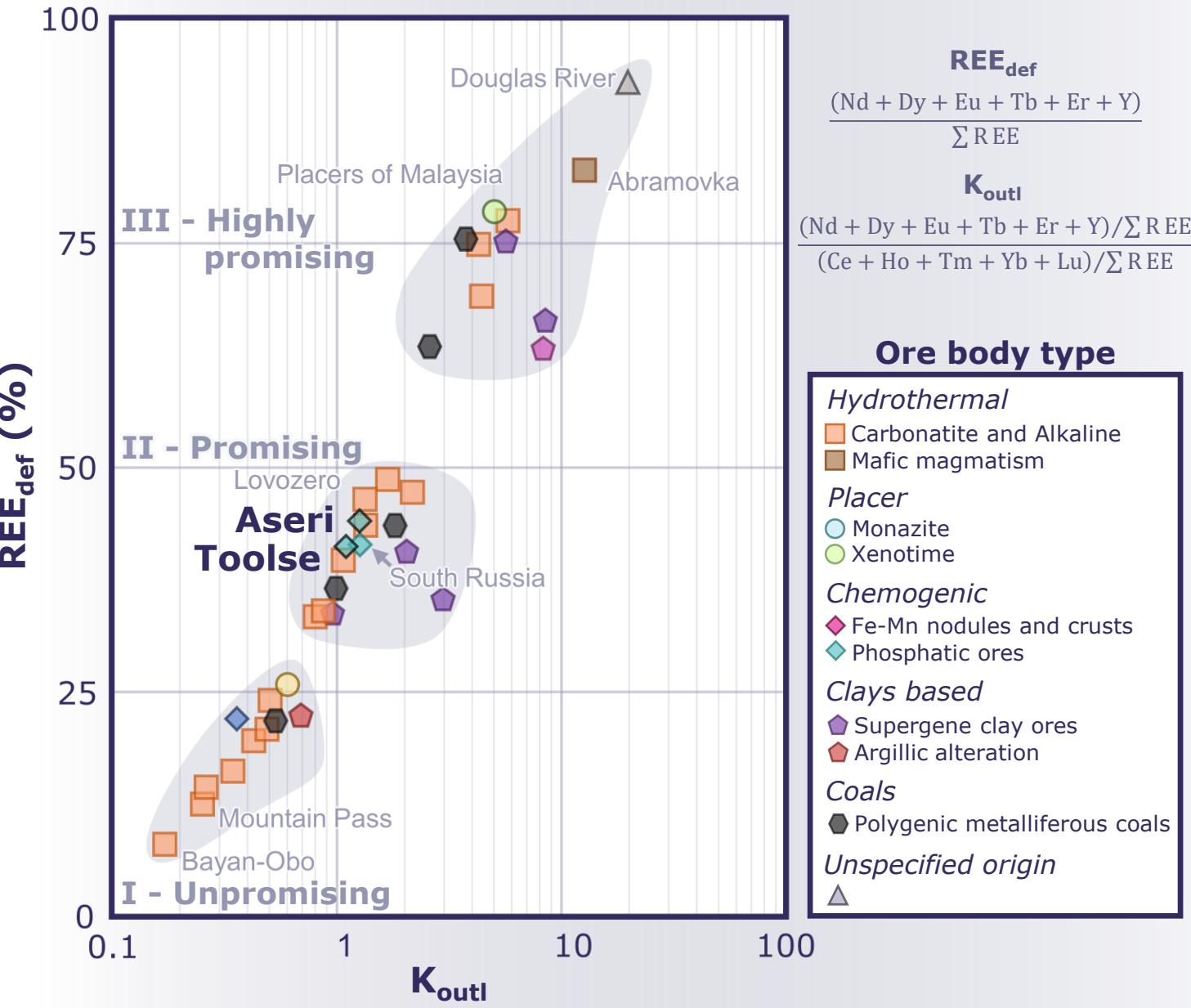
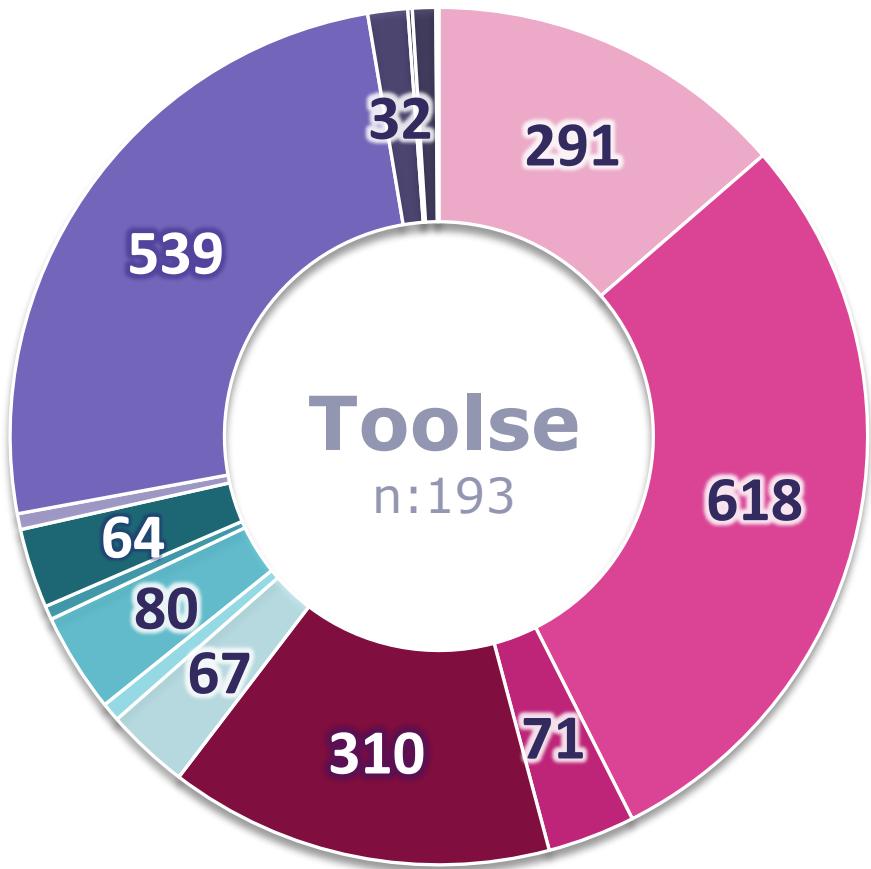
Importance of individual REE distribution for ore prospectivity

Interesting **Nd Dy Y** proportion compared to carbonatite ores (La-Ce)

# Ore assessment

- La
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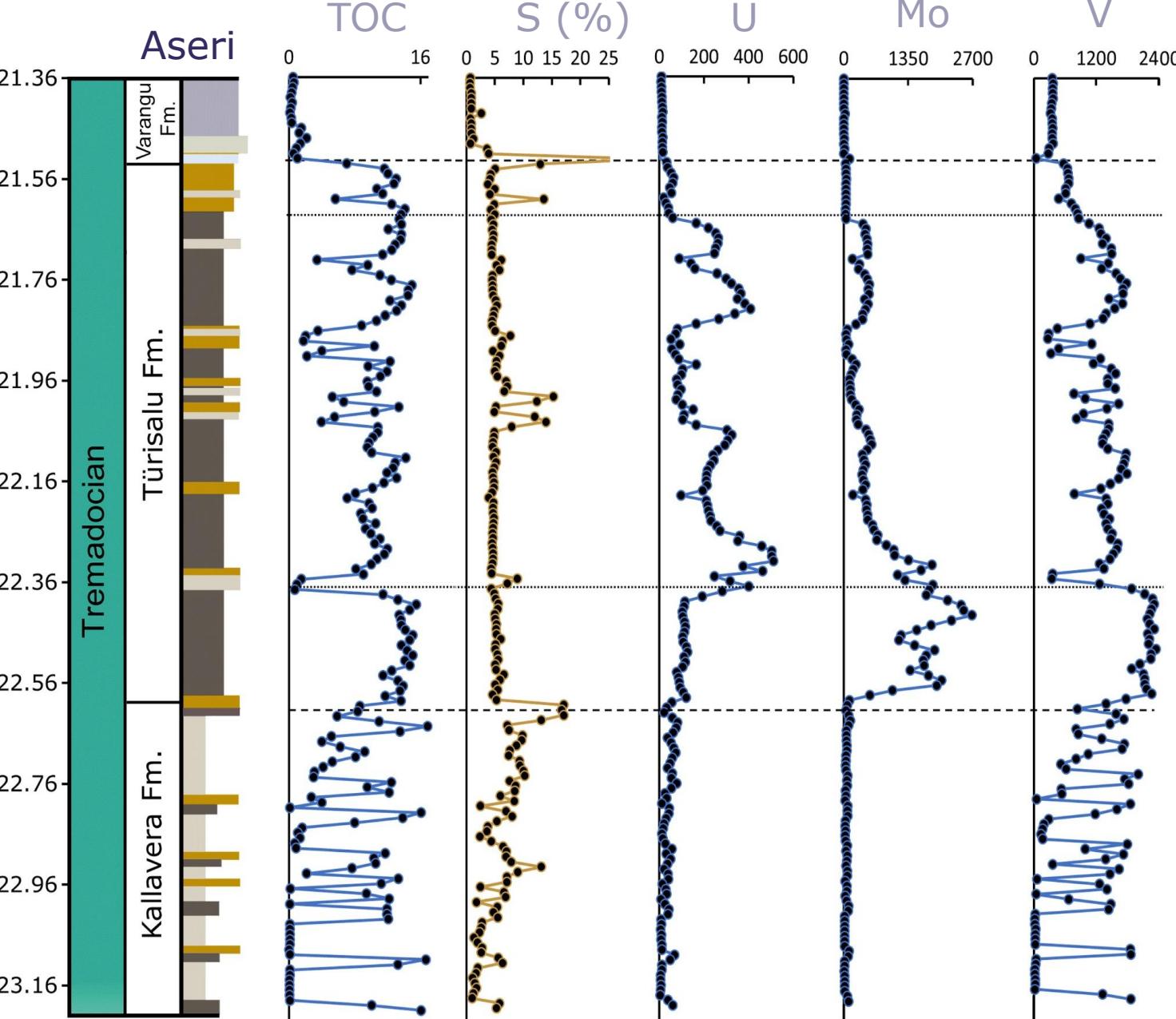
Average apatite REE grade (ppm)



Importance of individual REE distribution for ore prospectivity

Interesting **Nd Dy Y** proportion compared to carbonatite ores (La-Ce)

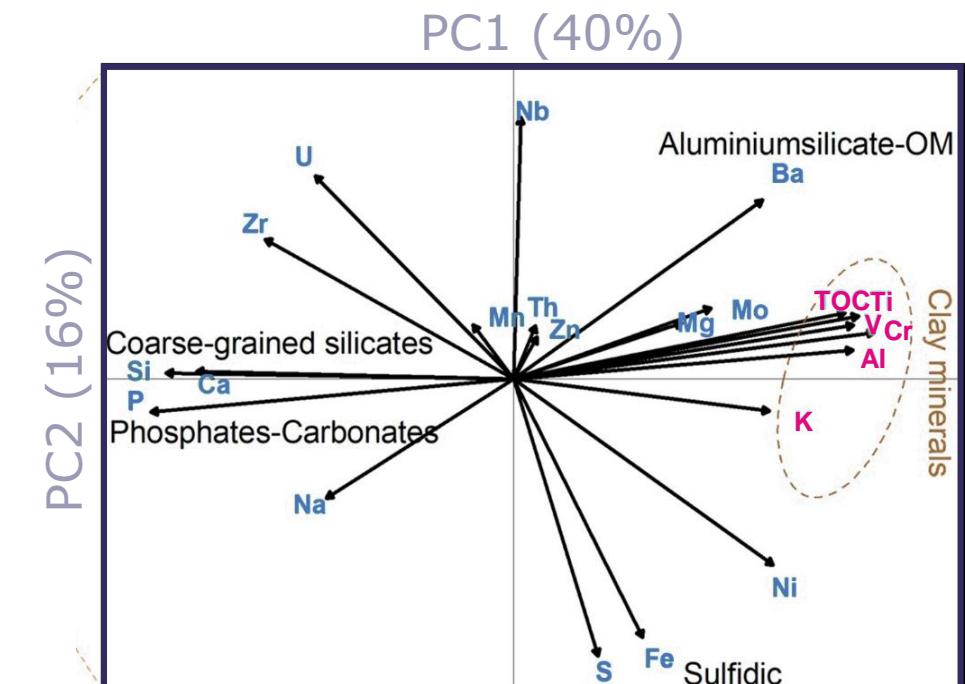
# Black shales



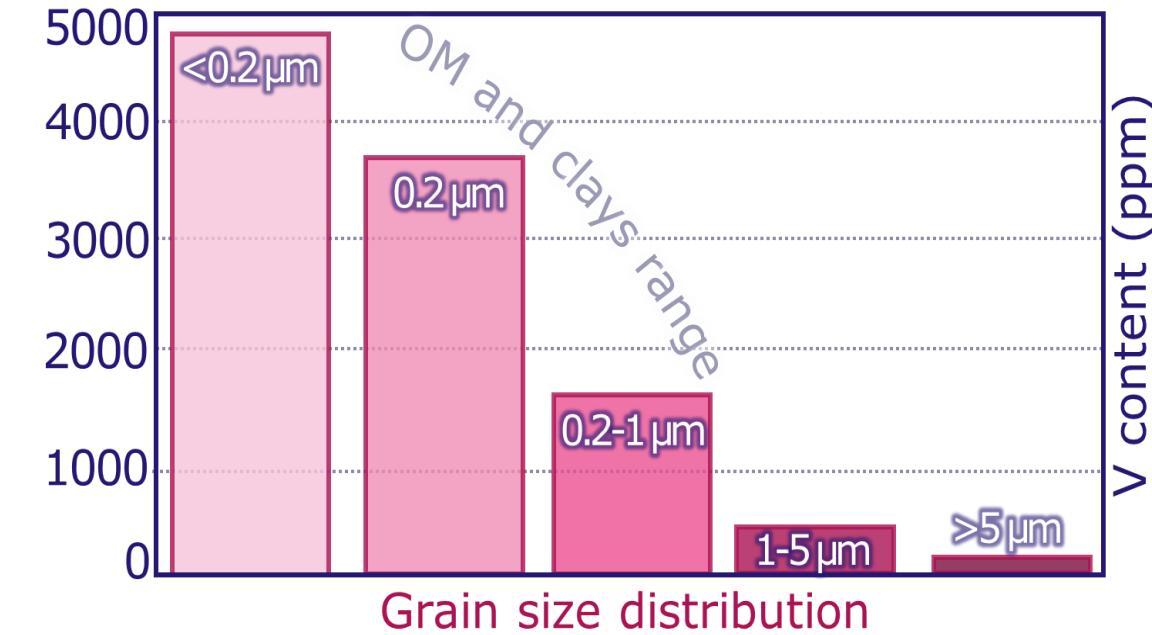
## Polymetallic anomalies

V: >2000 ppm  
 U: >600 ppm  
 Mo: >4000 ppm  
 TOC: 15%

## Clays and OM contributions

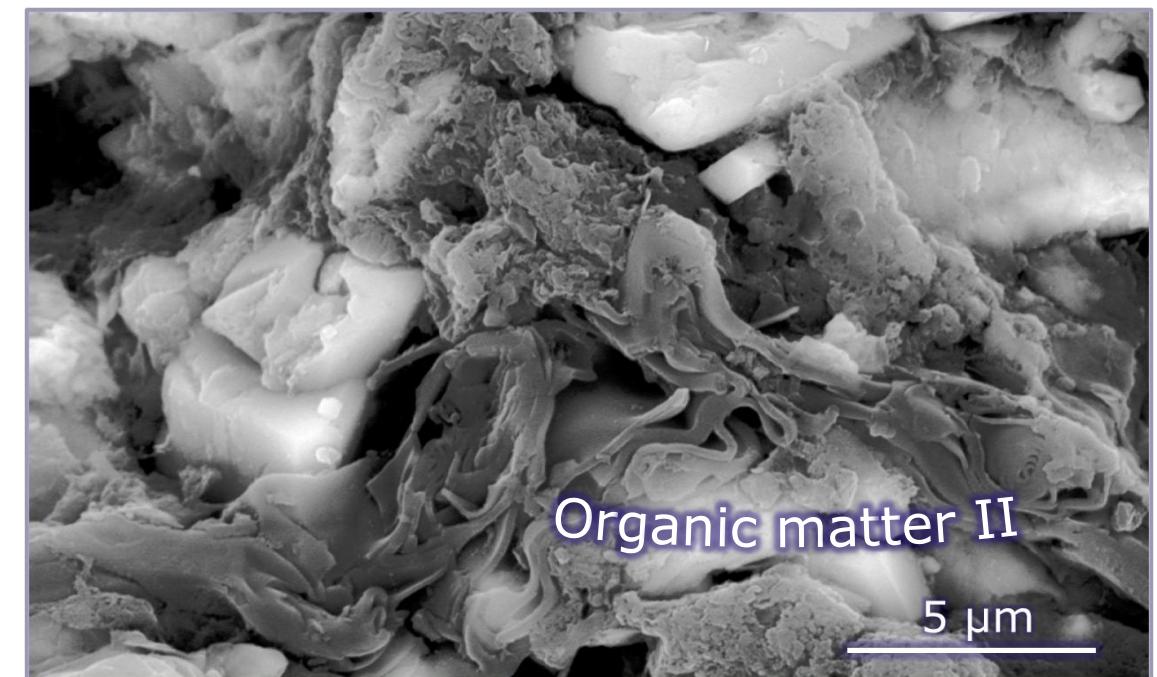
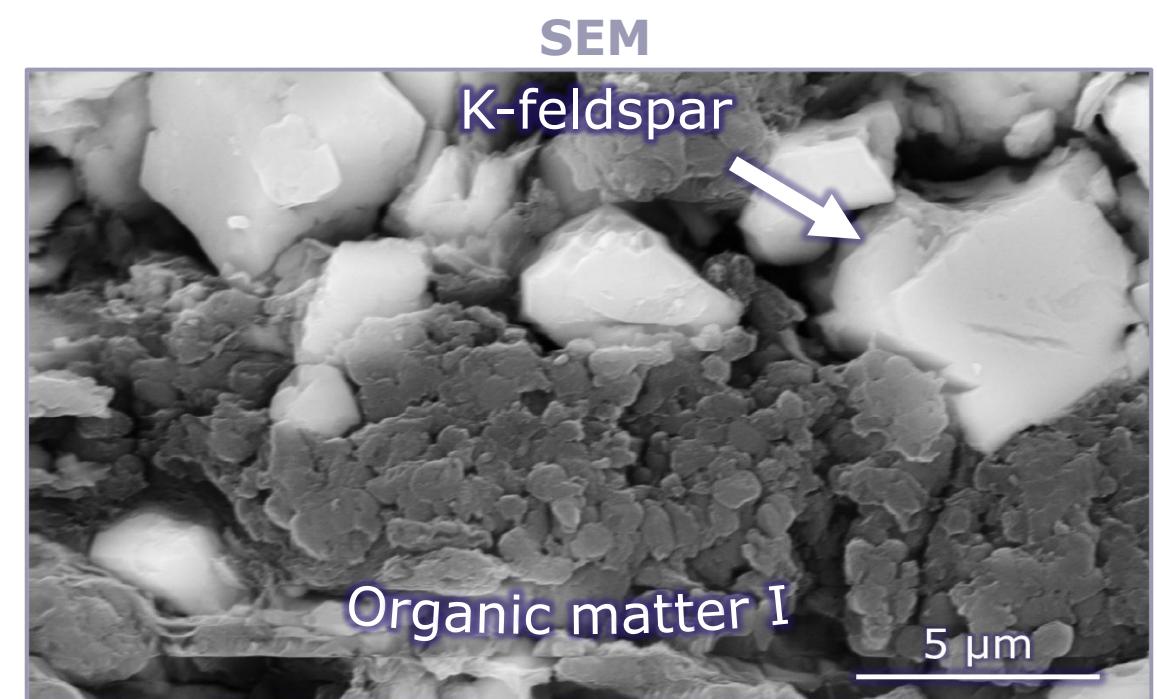


# Black shales



Finest fractions held most of the V, up to 5000 ppm; which correspond to the size range of **clays** and **OM**.

Textural analyses evidenced **two types of amorphous OM**: one forming clumped aggregate (I) and the other, flakes or filaments (II).





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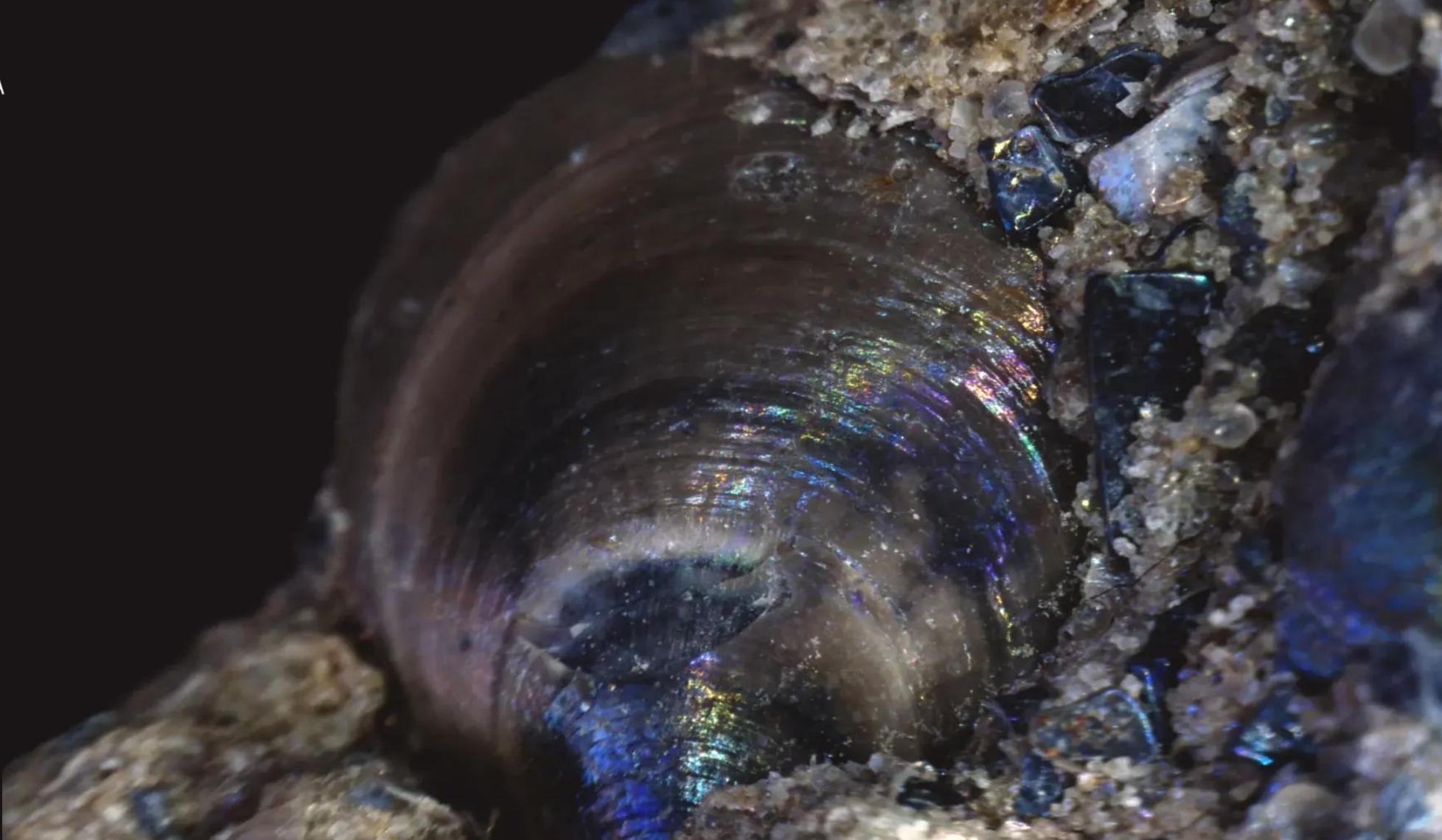


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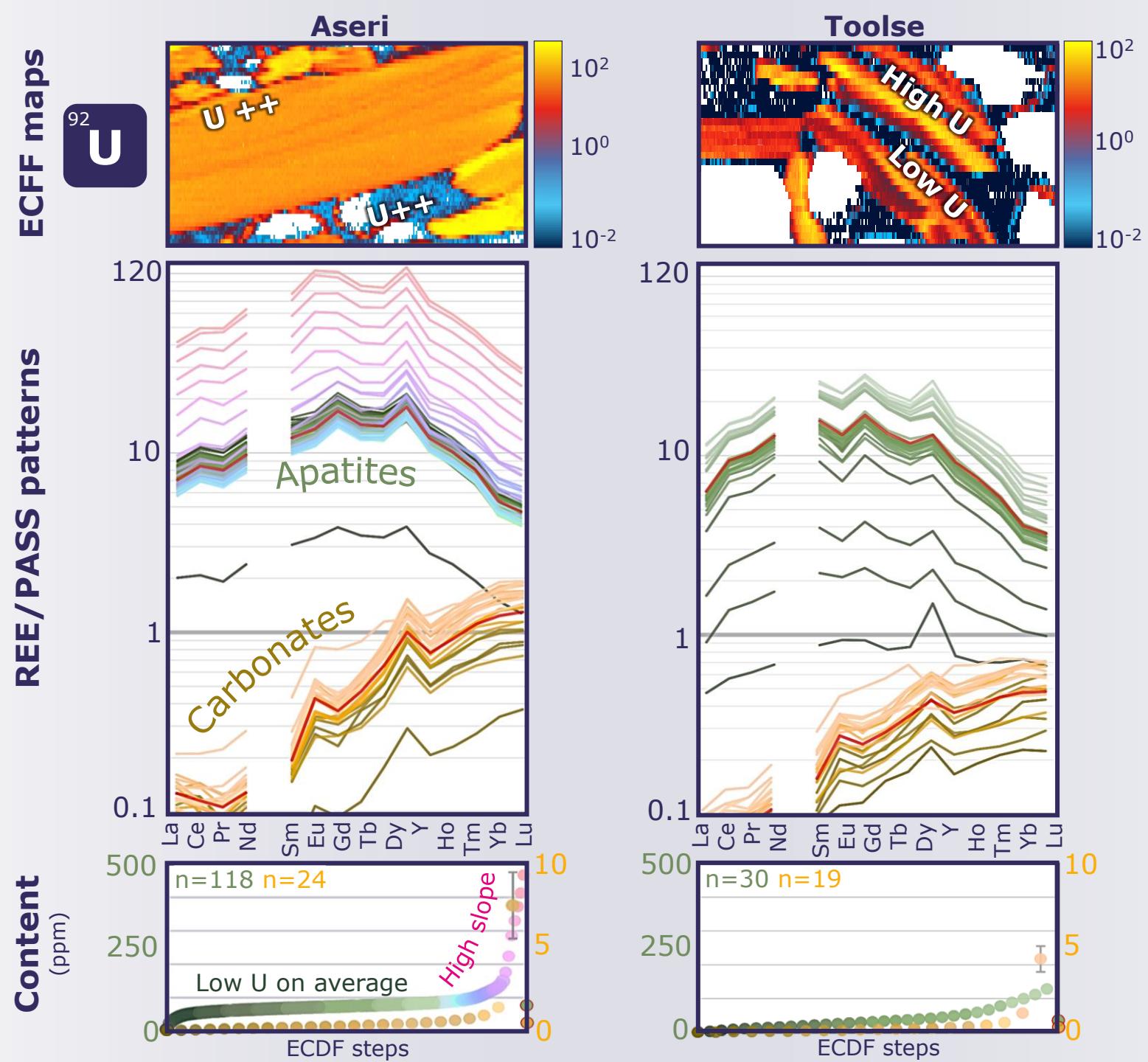


# REE investigation

## REE trends following U content in apatites and carbonates

- Specific REE enrichment on edges of altered fragments
- REE content up to **121-folds** in Aseri: **late alteration uptake**
- Euxinic settings, lithogenic input

Altered edges and fragments (fines)



# Phosphorites: REE assessment

